Dependent Student with Parental Data

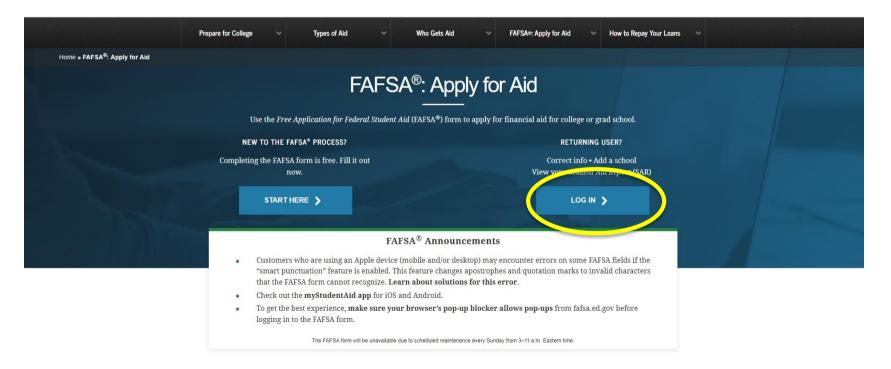
You are a dependent student if you are under the age of 24, not married, and do not have any children.

You will need to provide tax documentation from your legal guardians.



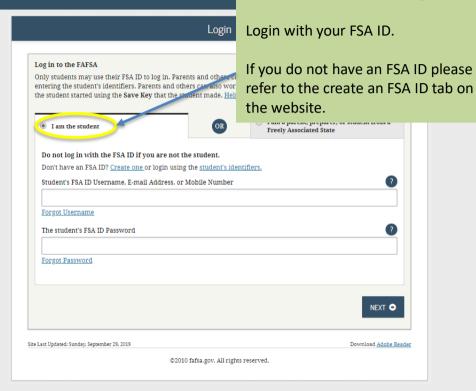
Home – Top Section







Click I am the student to login.



Disclaimer

Warning

You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and are subject to criminal prosecution under 18 U.S.C. § 1030, and other applicable statutes, which may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- Any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- Any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any state.
- If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.



Site Last Updated: Sunday, September 29, 2019

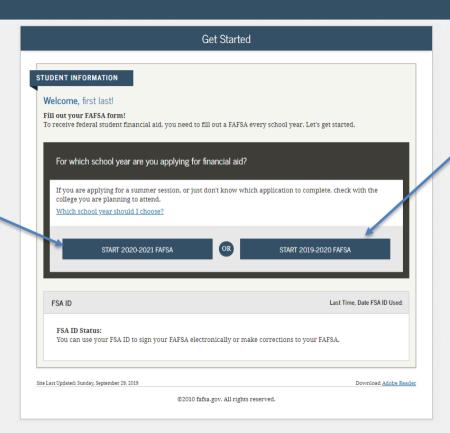
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Click here if you are planning to attend in: Fall 2020
Spring 2021
Summer 2021

To complete a 2020-2021 FAFSA you will need 2018 Taxes and W2s for you and your parents/legal guardians.

If taxes were filed



Click here if you are planning to attend in: Spring 2020 Summer 2020

To complete a 2019-2020 FAFSA you will need 2017 Taxes and W2s for you and your parents/legal guardians. I recommend this save key be a for digit pin.

You will need to know this save key if you decide to save your FAFSA and return to it at a later time.

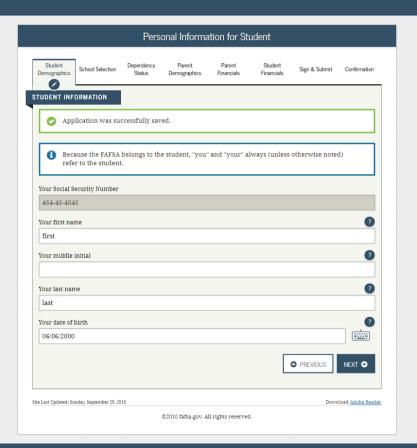


The next three slides are your demographic information. You want to ensure that all the information is correct.

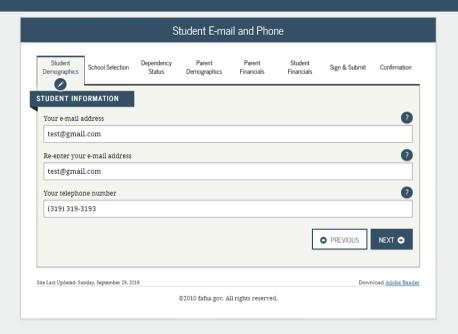
If any of this information is incorrect please go manage your FSA ID and update the information.

The most important demographic information to pay attention to is last names, date of births, and social security numbers.

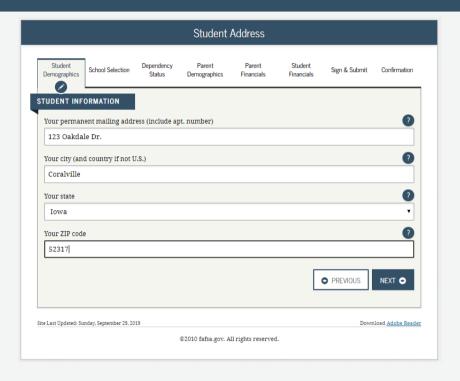
Your information is sent through a verification process with the Social Security Administration so if it does not match your FAFSA will be rejected.



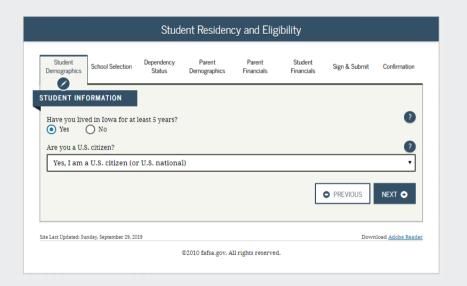
Demographic Information continued

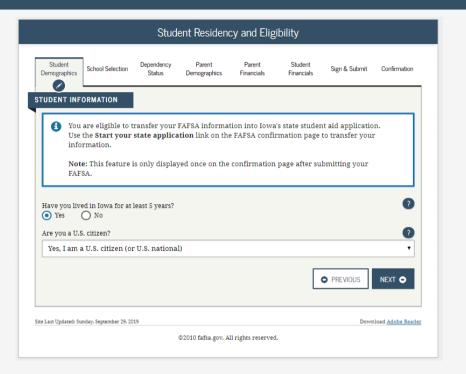


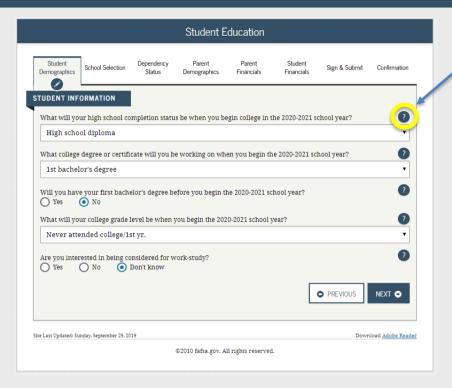
Demographic Information continued



When filling the information in on this application you always want to make sure you are answering the questions true and correctly. This will reduce the amount errors.







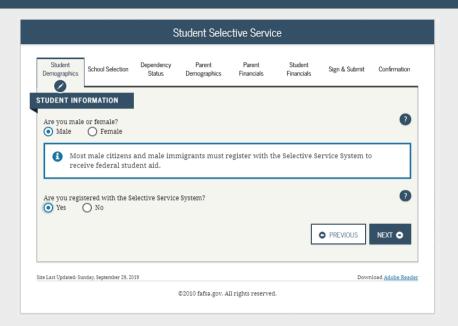
If at any point you have a question on what should be indicated you can always click the question mark.

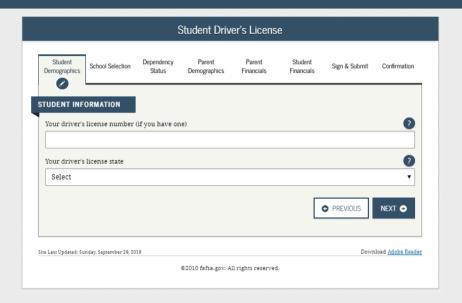
This will then give you more detailed information on what is needed and where you can find the information it is requesting.

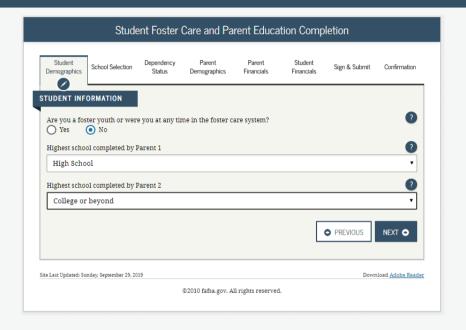
The Selective Service System is the agency that registers men and is responsible for running a draft

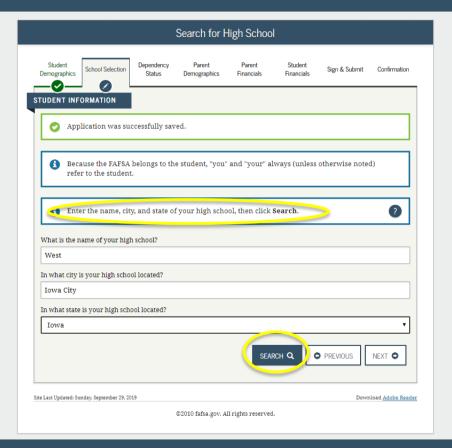
The draft is the mandatory enrollment of individuals into the armed forces.

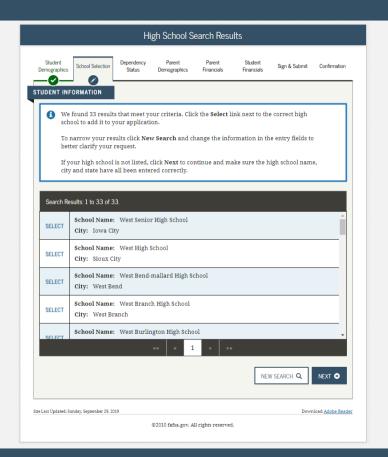
Men should be registered by 18 if you are not registered you can register here.









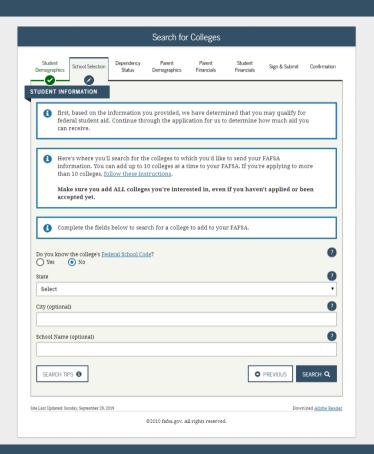


On this page you are entering the colleges you want your FAFSA sent to.

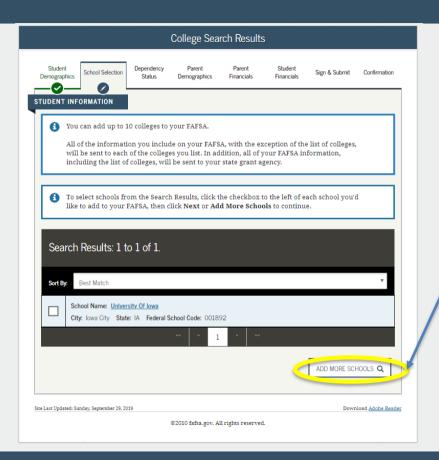
You can select up to **10** colleges.

You can also enter them by school code if you know it.

UNMs school code is 002663 this is the school code for UNM main campus as well as UNMs branch campuses.



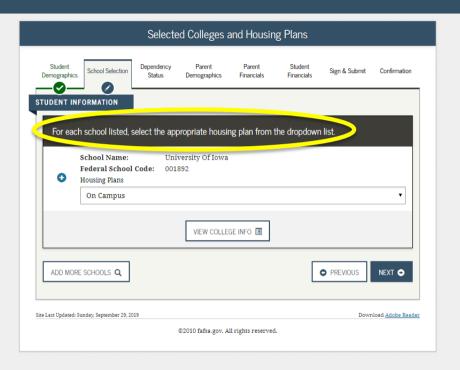




Add more schools if you would like.

You don't have to be fully committed to attending the schools you enter here.

Your FAFSA will only go through when you are enrolled at the college you plan to attend.



Marital Status

Answer true and correct.

This is was one of the items that you can get selected to be verified.

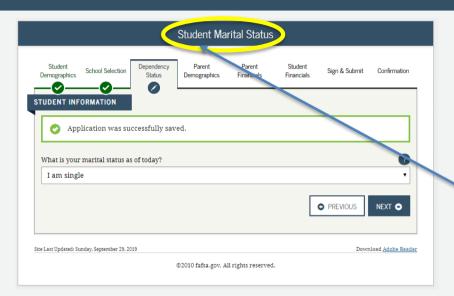
Forms of Verification could include:

Married- Marriage certificate

Divorced-divorce decree

Widowed-death certificate

Separated-legal separation document from the courts.



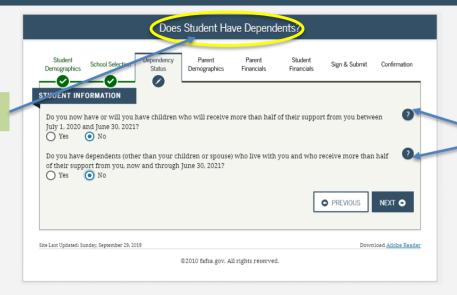
Ensure you are paying attention to the headers.

This is still asking for student information, in a bit the application will change to parent information.

Always make sure you are answering the questions for who the FAFSA is referring too.

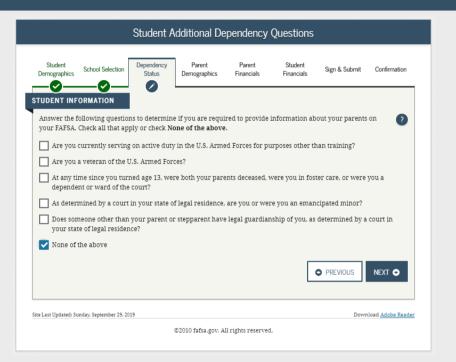
This can cause a mix up and your FAFSA to be done incorrectly.

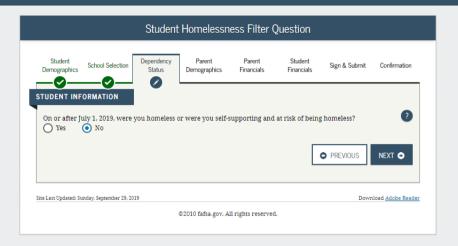
Student information



If you have questions as to what dependents are click the question mark this will give you a detailed description.

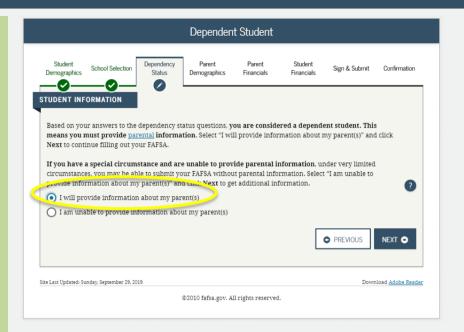
Read through these series of questions carefully, and make sure none of them pertain to you the student.



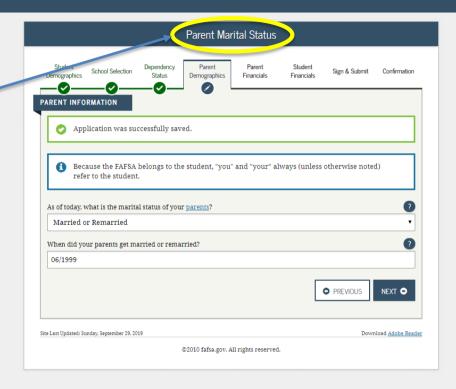


If you selected none of the above and you are not at risk of being homeless on the previous pages.

This, then means you will have parental information to provide.



See the switch we are now at Parent Information



Marital Status

Answer true and correct.

This is was one of the items that you can get selected to be verified.

Forms of Verification could include:

Married- Marriage certificate

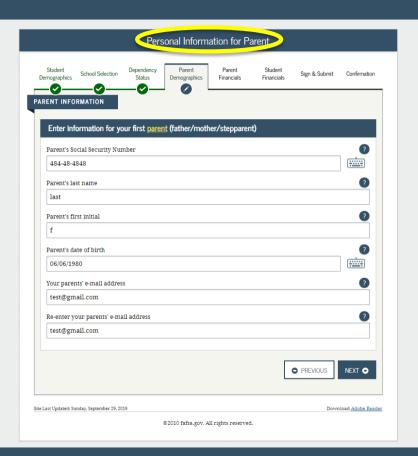
Divorced-divorce decree

Widowed-death certificate

Separated-legal separation document from the courts.

It is important that you ensure all information is entered correctly.

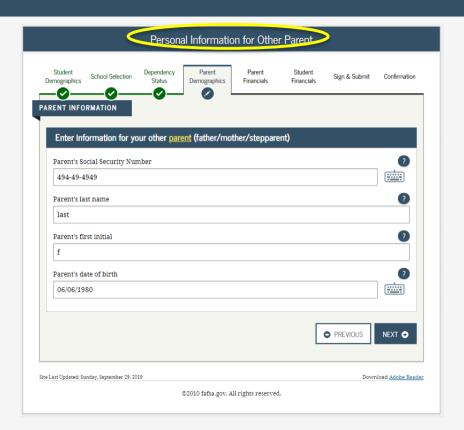
If the parents date of birth or Social Security Number don't match this will give you an error when you go to sign the students FAFSA.



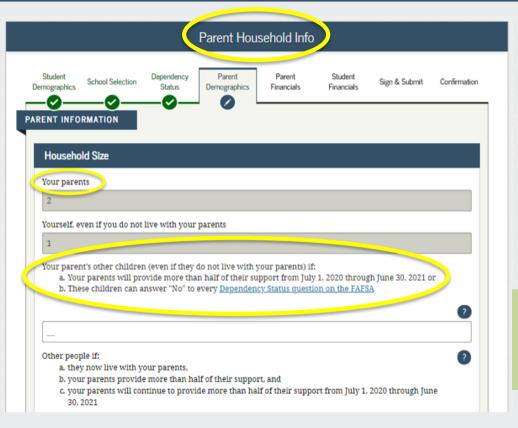


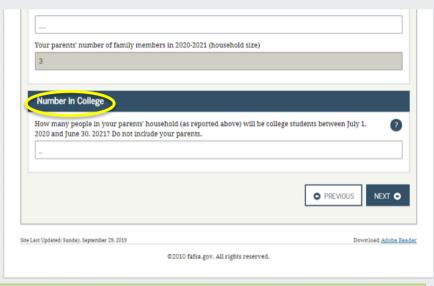
This is for additional parent if applicable.

If not just leave blank and skip ahead.





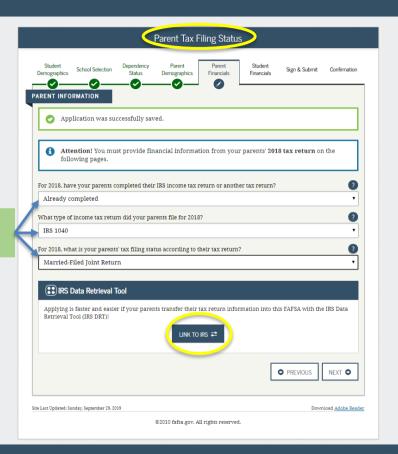




This refers to household size.

Make sure you are indicating the correct number of people that are in your parents household

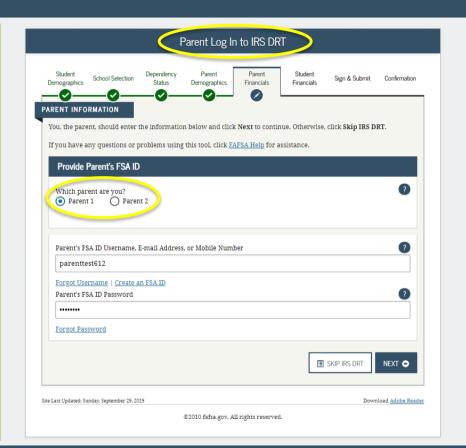
This information must be **exactly** as it appears on your parents Tax Return

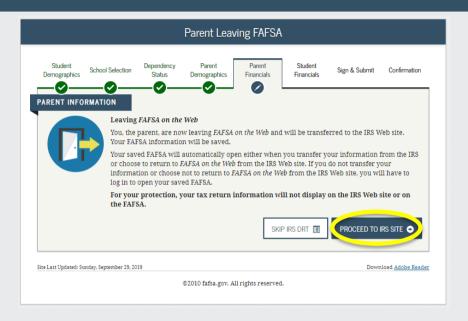


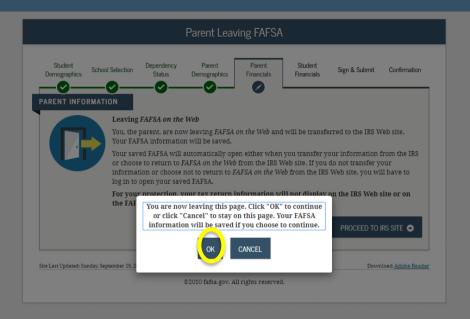
Its important to note that whoever you created the FSA ID is who you want to indicate here.

On the previous slides you entered parent information, you might want to go back and see who was parent 1 and who was parent 2.

Then here you would select the parent that you created the FSA ID for and enter the Parents FSA ID.









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OK

₩IRS

IRS Privacy Policy 🗗 | Accessibility 🗗



Required if entered on your tax return

Tips:

Make sure your parents name is spelled **exactly** as it is on your tax return. Sometimes tax preparers spell names incorrectly.

Also when entering P.O. Box information you do not need to enter "P.O. Box" you just need to enter the digits.

Get My Federal Income Tax Information See our Privacy Notice regarding our request for your personal information. Enter the following information from your 2018 Federal Income Tax Return. ? All fields are required unless marked otherwise. First Name Jane Last Name Austin Social Security Number No input required *** - ** - 8019 Date of Birth MM/DD/YYYY 01/01/1950 Filing Status (?) Married-Filed Joint Return Street Address (?) Must match your 2018 Federal Income Tax Return P.O. Box 🔞

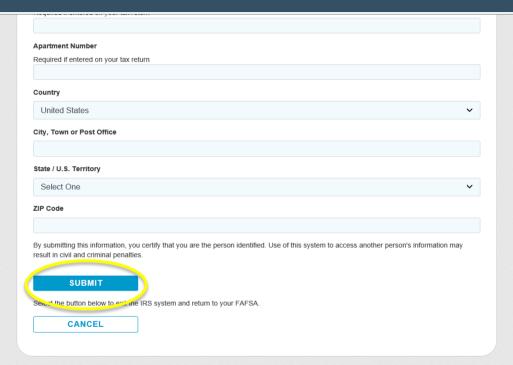
Tips:

Always check your filing status as well.

If it is a street address just enter the street address. its very unlikely that both addresses would be on your tax return

Also if your street address has been indicated on your tax return an Apartment Number may have also been indicated. Make sure it gets entered as well.

After you ensure that all information has been entered exactly as it appears on your parents Tax return you can then click submit.





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2018 Federal Income Tax Information

Jane Austin

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year Type of Return Filed

Name(s) Adjusted Gross Income

Social Security Number Income Earned from Work

Filing Status Income Tax

IRS Exemptions Education Credits

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

Untaxed Portion of IRA Distributions & Pensions/Annuities

Tax-exempt Interest Income

IRA Deductions and Payments

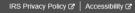
Status of Amended Returns Received

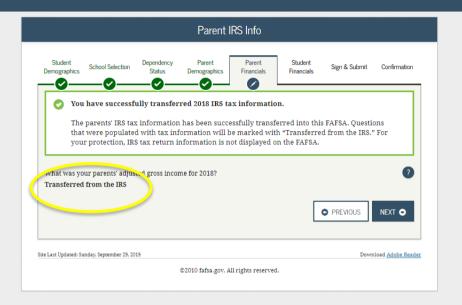








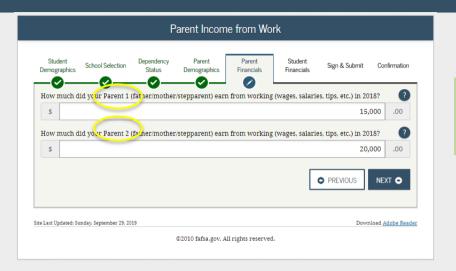




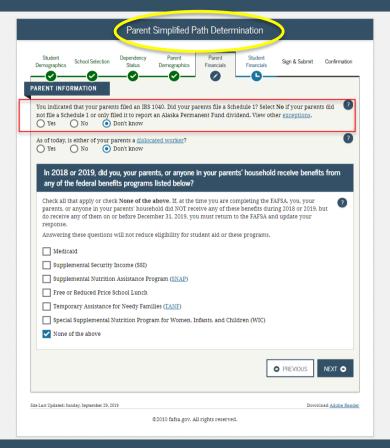
Tips:

You will pull this information from where it says wages, salaries, tips, etc on the W2 form.

Another helpful identifier that this information has been entered correctly is it should be exactly or close to what your parents Adjusted gross income is.

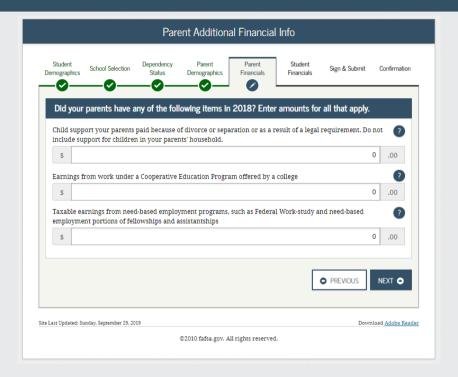


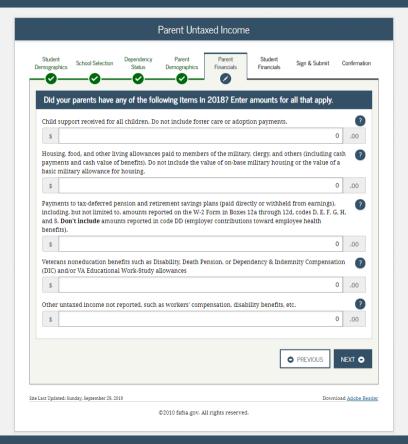
Again pay attention to which is parent 1 and parent 2

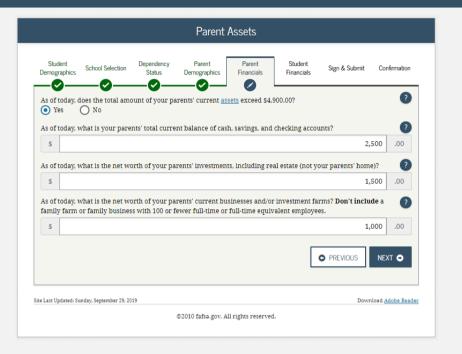


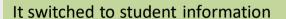










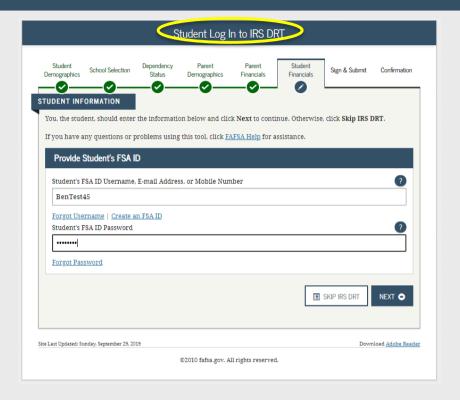


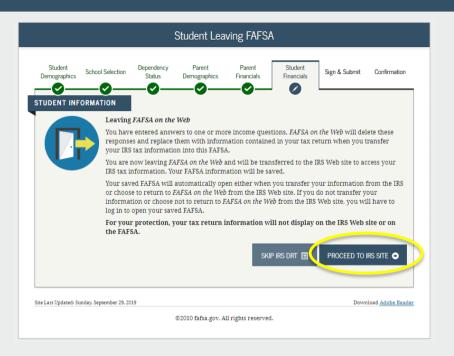
This information must be exactly as it appears on the students Tax Return

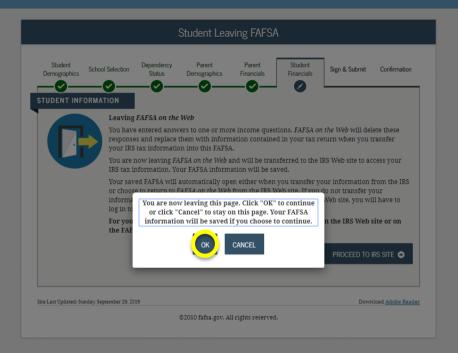
If the student made more then 12,200 they are required by law to file taxes.



If the student did not file taxes you would just select "will not file"







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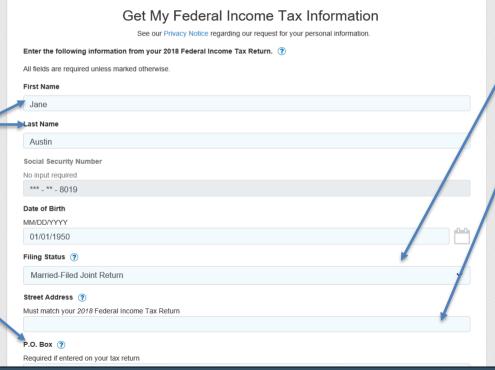
OK

This information needs to appear **exactly** as it does on your Tax Return.

Tips:

Make sure your name is spelled exactly as it is on your tax return. Sometimes tax preparers spell names incorrectly.

Also when entering P.O. Box information you do not need to enter "P.O. Box" you just need to enter the digits.



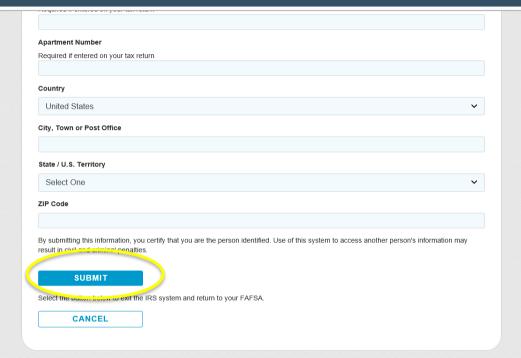
Tips:

Always check your filing status as well.

If it is a street address just enter the street address. its very unlikely that both addresses would be on your tax return

Also if your street address has been indicated on your tax return an **Apartment Number** may have also been indicated. Make sure it gets entered as well.

After you ensure that all information has been entered exactly as it appears on your parents Tax return you can then click submit.







2018 Federal Income Tax Information

Jane Austin

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT: therefore. ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year Type of Return Filed

Adjusted Gross Income Name(s)

Social Security Number Income Earned from Work

Filing Status Income Tax

IRS Exemptions Education Credits

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form (?)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

Untaxed Portion of IRA Distributions & Pensions/Annuities

Tax-exempt Interest Income

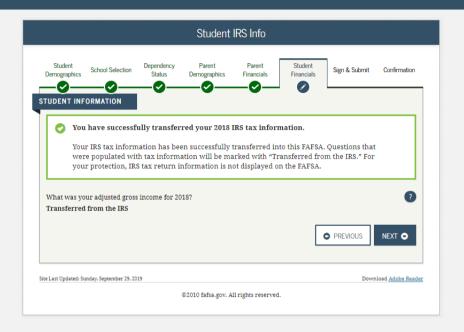
IRA Deductions and Payments

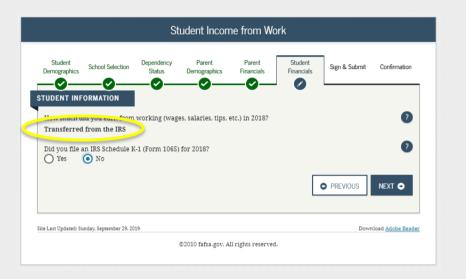
Status of Amended Returns Received

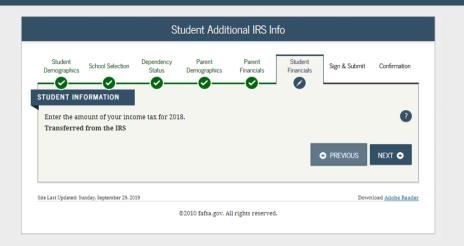












The remainder of the application is going to require a little further look at. Make sure you are reading and understanding each question.

If at any point you are unsure and the question mark still leaves you confused, save the FAFSA application and contact a financial aid officer to clarify.

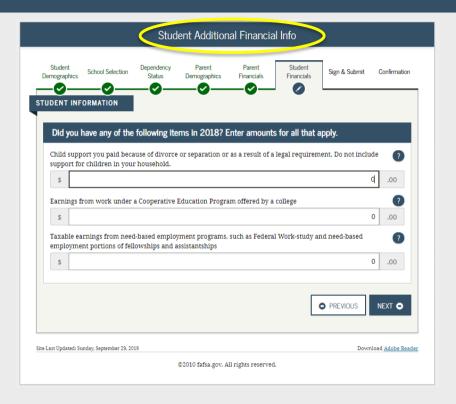
It is better to do the FAFSA correctly one time then needing to go in and correct it.



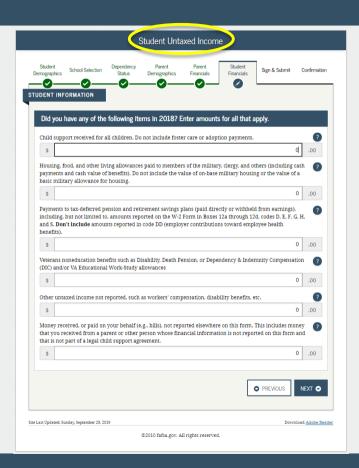
Click the question mark if you are unsure of what is being requested.

This will usually give you an example and where it can be located if the information is indicated somewhere on your tax form.

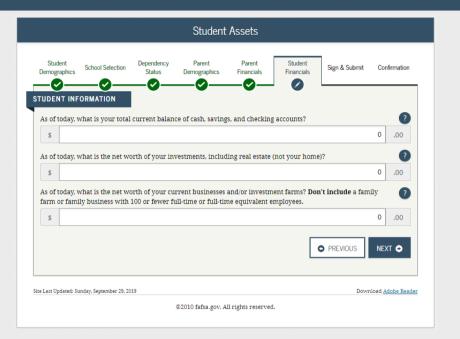
Continued



Continued







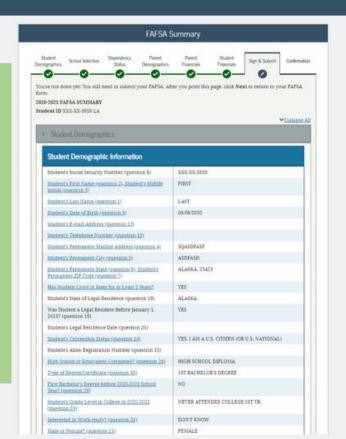
Continued



You are not a preparer

This information is an overview of everything you just entered.

It is good to take a second look at this information to make sure it is all correct.





> Dependency Status

Dependency Determination	
Student's Marital Status (question 18)	LAM SINGLE
Student's Marital Status Date (question 17)	
Does Student Have Children He/She Supports? (question 50)	NO
Does Student Have Dependents Other than Children Spossel (question 51)	NO
In Student on Active Dury in U.S. Armed Forces? (question 48)	NO.
Is Student a VeteratiZ/spention 481	NO
Parents Deceased? Student Ward of Count. In Foster Care? Journal S2)	NO NO
ls.or.Wan Student an Emancipated Minor?/question 53)	NO
ls or Was Student in Legal Guardianship? (quention 28)	80
In Structional Homoriesis on Art Black of Being Homoriesis?	YES
Is Scatters an Unaccompanied Homeless Youth as Desermined by High School Nomeless Liaison? (question 55)	NO
Is Student an Unaccompanied Homeless Youth as Desermaned by HUEL (question 26)	110
In Student on Unaccompanied Homeless Youth as Deservined by Darestor of Momeless Youth Center? Organism 571	NO

> Parent Demographics

Farenty Marital Status (question 15)	NEVER MARRIED	
Parents' Marital Status Date (question 59)		
Which Parent's Information to Provide?	MOTHER'S	
Parent 1 (Pather's Mother's Stepparent's) Social Security Number (question 60)		
Parent 1 (Pather's/Mother's/Stepparent's) Last Name (question 61)		
Parent 1 (Father's Mother's Stepparent's) First Name Initial (question 62)		
Parent 1 (Pather's Mother's Stepparent's) Date of Birth (question 63)		
Farenty E-mail Address (question 55)		

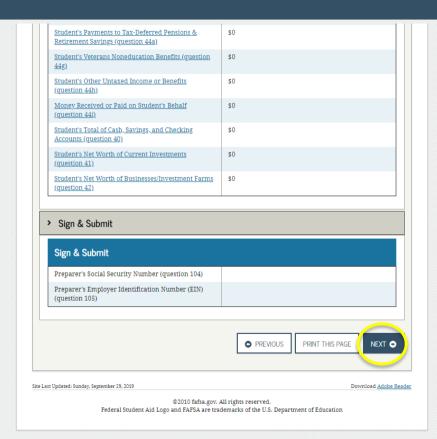
security number represents our	
Parent 1 (Father's Mother's Stepparent's) Last Name (question 61)	
Parent 1 (Father's Mother's Stepparent's) First Name Initial (question 62)	
Parent 1 (Father's Mother's Stepparent's) Date of Birth (question 63)	
Excessor E-mail Address (question, 60)	
Parent 2 (Pather's Mother's Stepparent's) Social Security Number (question 54)	XXX-XX-4523
Parent 2 / Eather a Mother a Strapacent's Last Name (question 63)	LAST
Parent 2 (Eather's Mother's Stepparent's) First Name Instal (question 56)	7
Parent 2/Eather's Mother's Stepparent's Date of Back (question 67)	06061980
Have Parents Lived in State for at Least 5 Years?	YES
Parents' State of Legal Residence (question 69)	ALASKA
Viere Parents Legal Residents Before January 1, 2015? (question 70)	185
Parents' Legal Residence Date (question 71)	
Parents: Number of Family Members in 2020-2021 (question 22)	4
Parents' Number in College in 2020-2021 (Parents Excluded Uspention 22)	1

> Parent Financials

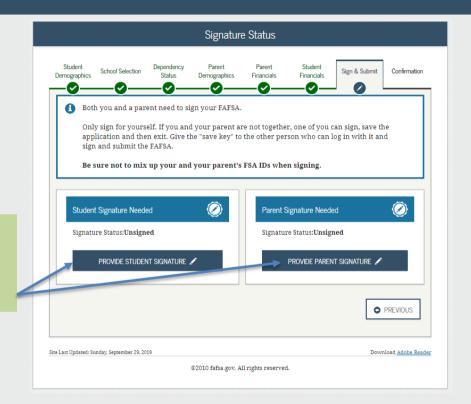
Parent Financial Information		
Parents Filed 2018 Income Tax Return? (question 79)	ALREADY COMPLETED	
Panesta' Type of 2008 Tax Form Used (question 00)	185 1040	
Parents 2015 Tax Return Filing Status (question 51)	SINGLE	
Parents' 2018 Advasted Gross Income (question 84)	855.555	
Parent 1 (Father's Mother's Stepparent's) 2018 Income Earned from Work (question 66)		
Parces 2 (Eather's Mother's Stepparent's) 2018 Income Eatned from Work (question 87)	#55.000	
Parents Filed Schedule 17 (question 82)		
Is Parent a Dislocated Worker? (question 83)		
Parents Received Medicald? (question 74)		
Parents Received Supplemental Security Income? Iquestion 74)		
Parents Received SNAPT (question 75)		
Parents Received Free Reduced Price Lunch?		

Parents' 2018 U.S. Income Tax Paid (question 85)	\$250
Parents' Taxable Combat Pay Reported in AGI (question 91e)	80
Farents' College Grant and Scholarship Aid Reported to IRS as Income (question 93d)	\$0
Parents' Education Credits (question 91a)	80
Parents' Unraxed Portions of IRA Distributions and Pensiona (question 92e)	s0
Parents' Deductible Payments to IRA/Keogh/Other (question 92b)	s0
Farents' Tax Exempt Interest Income (question 92d)	80
Parents' Child Support Paid (question 91b)	\$0
Parents' Cooperative Education Earnings (question 91f)	\$0
Parents' Taxable Earnings from Need-Based Employment Programs (question 91s)	50
Parents' Child Support Received (question 92c)	50
Parents' Housing-Tood-& Living Allowances (question 92f)	\$0
Parents' Payments to Tax-Deferred Pensions & Retirement Savings (question 92a)	80
Parents' Veterans Noneducation Benefits (question 92g)	\$0
Parents' Other Untaxed Income or Benefits (question 92h)	80
Parents' Total Assets Exceed \$1,700?	NO
Parents' Total of Cash, Savings, and Checking Accounts (question 88)	
Parents' Net Worth of Current Investments (question 89)	
Parents' Net Worth of Businesses/Investment Farms (question 90)	
Student Financials	
Student Filed 2018 Income Tax Return? (question 32)	NOT GOING TO FILE
Student's Type of 2018 Tax Form Used (question 33)	
Student's 2018 Tax Return Filling Status (question 34)	
Student's 2018 Adjusted Gross Income (question 36)	
Student's 2018 Income Earned from Work (question 38)	\$7,500

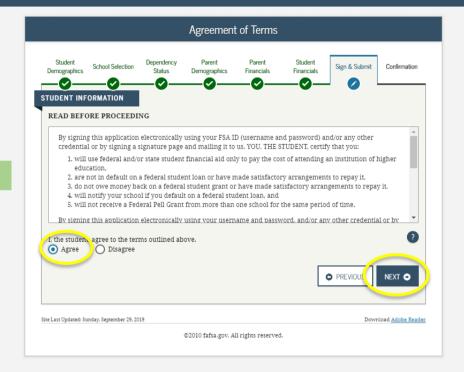
Reported to IRS as Income (question 43d) Student's Education Credits (question 43a)	
Student's Education Credits (question 43a) Student's Untaxed Portions of IRA Distributions and	
Pensions (question 44e)	
Student's Deductible Payments to IRA/Keogh/Other (question 44b)	
Student's Tax Exempt Interest Income (question 44d)	
Student's Child Support Paid (question 43b)	\$0
Student's Cooperative Education Earnings (question 420)	80
Student's Taxable Earnings from Need-Based Employment Programs (question 43c)	\$0
Student's Child Support Received (question 44c)	s0
Student's Housing-Food-& Living Allowances (question 44f)	80
Student's Payments to Tax-Deferred Pensions & Retirement Savings (question 44a)	\$0
Student's Veterans Noneducation Benefits (question 44g)	\$0
Student's Other Untaxed Income or Benefits (question.44b)	\$0
Money Received or Paid on Student's Behalf (question 440)	50
Student's Total of Cash, Savings, and Checking Accounts (question 40)	50
Student's Net Worth of Current Investments (question 41)	80
Student's Net Worth of Businesses Investment Farms (question 42)	50
Sign & Submit	
Sign & Submit	
Preparer's Social Security Number (question 104)	
Preparer's Employer Identification Number (EIN) (question 105)	



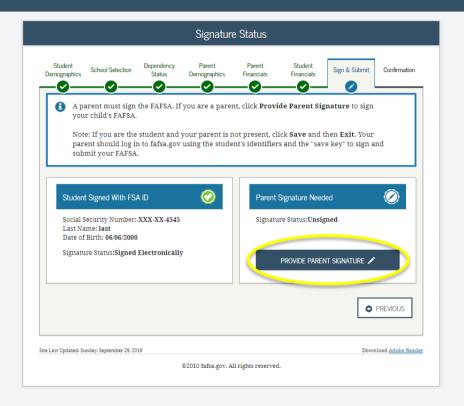
Once you have verified all information is correct you then click next.



Now you will sign your FAFSA electronically



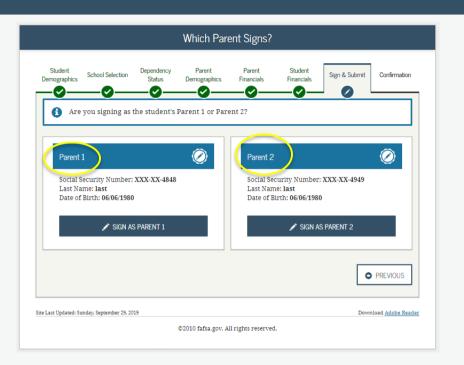
Read the disclaimer

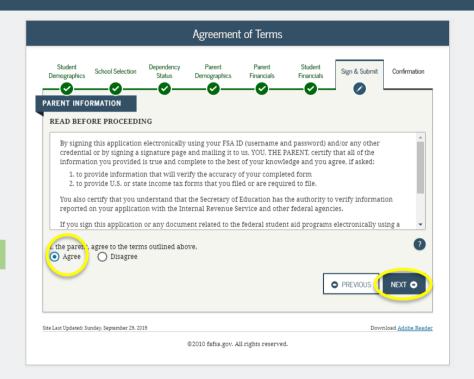


Again this is the parent who has an FSA ID created. You just need to remember when you indicated them, did you do Parent 1 or Parent 2.

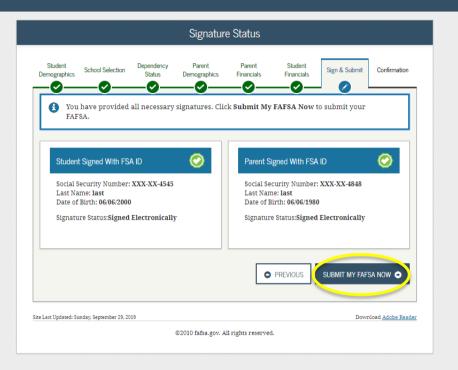
If you do not remember you can always hit previous to go back and see which parent is which.

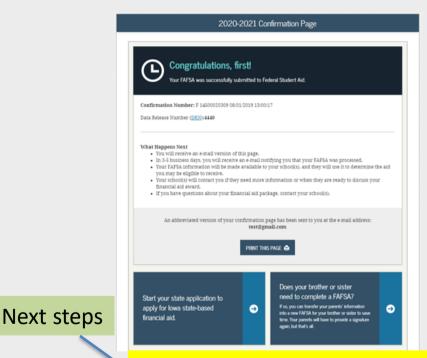
It only requires **one** parent to sign the FAFSA.

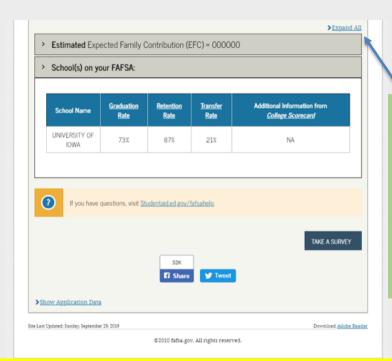




Read the disclaimer







Expanding this box will allow you to view what you qualified for in Pell Grant and Loans.

Your next step is to wait 3-5 business days and then contact the college you plan to attend and finalize your financial aid file. It is important to finalize your financial aid file to ensure you were not selected to go through a verification process. The verification process is not a bad thing. It is the financial aid officers job to ensure your information was entered correctly and that you receiving the correct funding so you can be successful in college.